

ST. PAUL TRUST & INVESTMENT
APPLICATION FOR FUNDS FORM

POLICIES FOR FUND DISTRIBUTION

1. All applications for funds from the Trust and Investment Committee must be made through a constitutionally recognized board of St. Paul Lutheran Church.
2. Amounts requested are limited to the amounts earned by the fund through investments made by the committee. At no time will the principal amounts in the fund be distributed for expenditures.
3. Applications will begin to be accepted February 1st thru April 1st. Application form will need to be signed by requesting board chairperson.
4. Application deadline will be April 1st with committee recommendations taken to the April Voters' meeting for approval. Expenditures for approved applications must be completed within 12 months' of Voters' approval. If spendable funds are still available after the April Voters' meeting the committee will review future requests as we receive them.
5. Unused expenditures will revert back to the Trust & Investment Fund.

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Name of Board _____ Date _____

Contact Person _____ Phone Number _____

Signature of Chairperson _____ Amount requested _____

Item(s) to be Purchased _____

Explain the reason for the request and use of the item(s) to be purchased; _____

If additional space needed, attach an extra sheet.

Vendor to be purchased from (if known). _____